LEGACY CAPITALS
Trusted by families and their advisors

# Impact Coaching for Trusted Advisors

"Dr. Richard Orlando has been an integral part of my business for over a decade. He helped me plan and manage my team as it grew from a 2MM per year in revenue business with five people, to a 25MM+ annual revenue business with nineteen associates. Now Richard has become an integral part in my top clients' multi-generational planning issues. Through coordinating and advising on family retreats and family life issues, Richard is a core partner on almost all aspects of my business." ~ Top 100 Barron's Advisor

## COACHING PACKAGE

Includes, ten, sixty-minute phone/video coaching sessions. These sessions are commonly held weekly or monthly, and can focus on the Advisors' personal goals, their practice or firm, and/or their client-families. The focus of this work is on identifying strengths, solutions & continued success.

For additional client testimonies, click on our company website - www.LegacyCapitals.com - and click on the TESTIMONIALS tab.