



WOMEN PRESENTED BY LEGACY CAPITALS & WEALTH

It's time to sit down for a review of your financial goals & investment performance...

Are you attending that meeting?

Statistics show that women are less likely than their male partners to hold a seat at the decision-making table regarding their finances.* It's easy to silo roles in a marriage, passing off the money matters to one partner, but with females statistically likely to live 6-8 years longer than their male partners on average, and with women predicted to receive control of much of the wealth currently in the hands of the baby boomers... **it's time for you to increase financial confidence and take a seat at the table.**

*(research) McKinsey affluent consumer research survey, conducted in conjunction with Dynata, 2018.

As a result, participants will...

- Learn to lean into your unique strengths, refine your goals, and align yourself a little more each day with the values that are most important to you.
- Leave with engaging tools and ideas to gain a clearer vision of your financial future
- Be empowered with executable next steps to sit with confidence at the table.